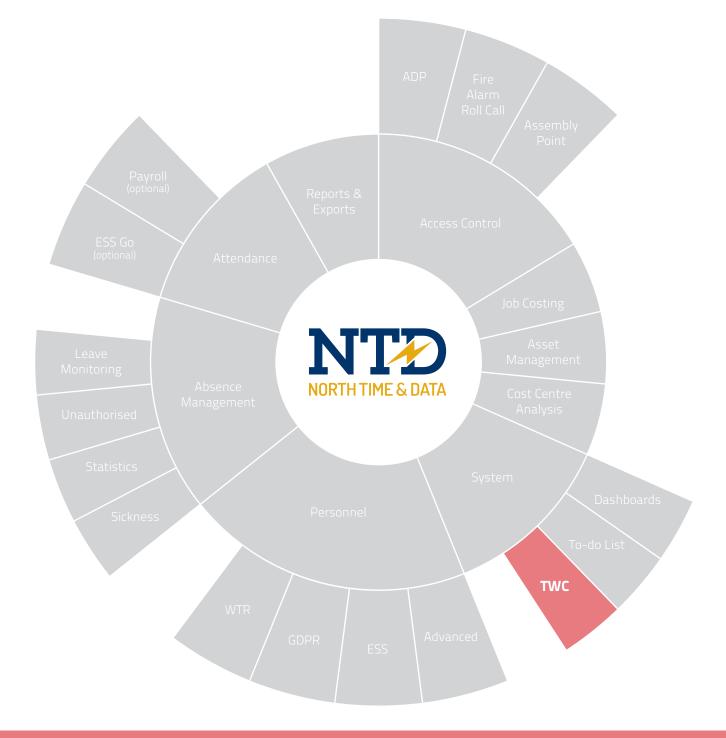


Training guide: **TWC at your mobile, tablet and PC**



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For more information about North Time Pro products, version updates, datasheets and reports, please refer to the North Time Pro website:

www.ntdltd.com

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North Time Pro

www.ntdltd.com +44 (0) 2892 604000





Contents

Course

Duration

Approximately 30 minutes

tw21/op/TWC010 An introduction to North Time Pro TWC at your mobile, tablet and PC

The North Time Pro TWC at your mobile, tablet or PC ...

- Module Description
- m/10/101 Understanding the North Time Pro TWC
- m/10/102 North Time Pro TWC General
- m/10/103 North Time Pro TWC Personnel
- m/10/104 North Time Pro TWC Absence Management
- m/10/105 North Time Pro TWC Attendance
- m/10/106 North Time Pro TWC Job Costing & Cost Centring

All information pertaining to any personnel record within this document is obtained from a demonstration database and are not details of any individual.



t2-0810 Training guide: North Time Pro TWC at your PC



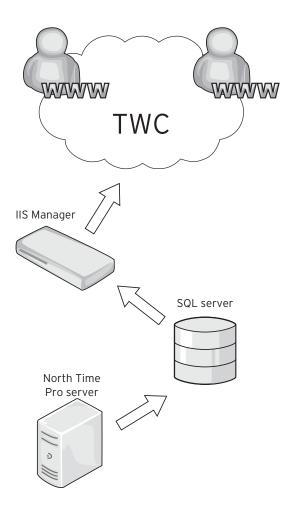
Module:

m/10/101 Understanding the North Time Pro TWC

The North Time Pro TWC is a feature that grants managers and supervisor's greater control over their employees all through an easy to use web based interface. Line managers can easily approve (or decline!) requested holidays, view the timesheets of employees, check anomalies and much more!

The TWC is designed for the managers and is a powerful tool that will give them greater control over many aspects of their departmental administration.

The basis behind the TWC involves the use of the North Time Pro servers IIS manager (Internet Information Services) and should you want to allow the use of the TWC from anywhere in the world, a DNS. For more information about the setup of the TWC, please contact North Time Pro support on +44 (0) 2892 604000.





t2-0810 Training guide: North Time Pro TWC at your PC



Module:

m/10/102 North Time Pro TWC - General

The General section of the TWC encompasses various features and functions ranging from viewing the upcoming rota for your staff to the live information Attendance Display Panel. Each option can be easily accessed by clicking the drop down menu and then choosing the feature you want.

the web clien	t	Monday, 22 November
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To-Do List

Be The To-Do List is an easy to view informative section of the North Time Pro Web Client which will display any anomalies or actions that are required by the manager to process on a day to day basis. All the items on the To-Do List are able to be drilled down into to allow the manager to for instance approve or decline a requested holiday absence that has come from an employee.

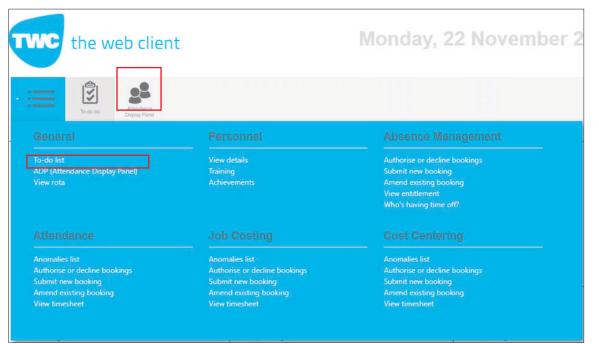
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Job Costing	Cost Centre Analysis	Access Control	
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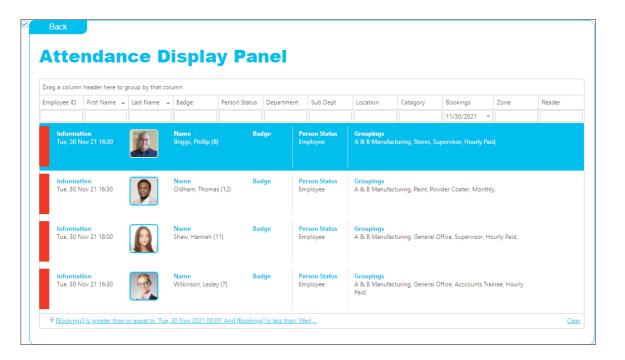
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ADP (Attendance Display Panel)

The Attendance Display Panel is a quick and easy way for a manager or supervisor to see if their staff members are currently in work or not. This information is live and is fed directly to TWC the instant the employee uses any North Time Pro hardware for clocking in or accessing a certain door. Click on the 'Attendance Display Panel' button to access this function.







View Rota

The ability to view the rotation an employee is set to work is essential for any manager to know. The "View Rota" option does just that. It will provide the planned rota for employees over the next month. Click the 'View Rota' button to use this function.

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Module:

m/10/103 North Time Pro TWC - Personnel

The Personnel section of the North Time Pro Web Client allows managers to check the personnel details of an employee, any training and qualifications they've had and any achievements they've gained while working for the company.

the web client	:	Monday, 22 November
To-do list		
	Personnel	Absence Management
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
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View Details

The view details option is designed to allow the manager to quickly view any personal information they may need for the employee ie contact number, or date started with the company right through to the terminal policy they are assigned to.

the web client	t	Monday, 22 November 2
To-do list		
		Absence Management
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
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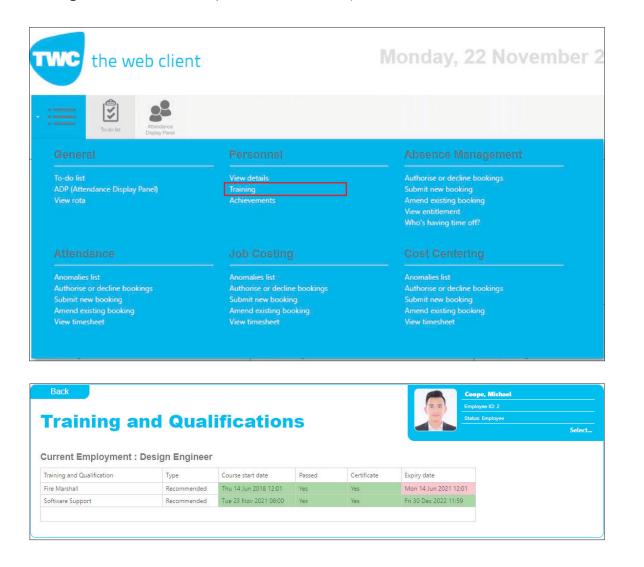
Person				Select.
Essential				
General		Groupings		
Date started:	Wed, 24 Jan 2007	Department:	A & B Manufacturing	
Badge:		Sub Dept:	Engineering	
Known as:	Coope,Michael	Location:	Engineer	
mployment status:	Employee	Catagory:	Monthly	
Absence entitlement po	olicy: 06:00-14:00\14:00-22:00\22:00-06:00			
Period schedule:	06:00-14:00\14:00-22:00\22:00-06:00			
	All Terminals			
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Miscellaneou Personal	IS Mr	Contact Details	10 Chesterfield Road Chelmsley	
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t2-0810 Training guide: North Time Pro TWC at your PC



Training

Training and qualifications have been a big part of the North Time Pro development and we've added in the option to see any training that an employee has had to make it easier for managers to know who is qualified to do what job roles etc.





Achievements

The achievements module is designed to highlight any positive or negative notes made against an employee while they have been working at the company.

the web clier	t	Monday, 22 November
To-do list		
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
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Module:

m/10/104 North Time Pro TWC - Absence Management

The Absence Management section of the North Time Pro Web Client allows managers to check on an employee's entitlement, book a holiday for them, approve or decline a requested absence and amend existing bookings. All of these functions are simple to follow and will communicate directly back into North Time Pro.

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Authorise or Decline Bookings

The ability for managers to quickly approve (or decline!) an absence requested by an employee is a major time saver for any HR department and the TWC gives managers greater flexibility over this choice. To authorise or decline a booking, click the 'Authorise or Decline booking' button, then select the employee. From here you can action the bookings.

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Submit New Booking

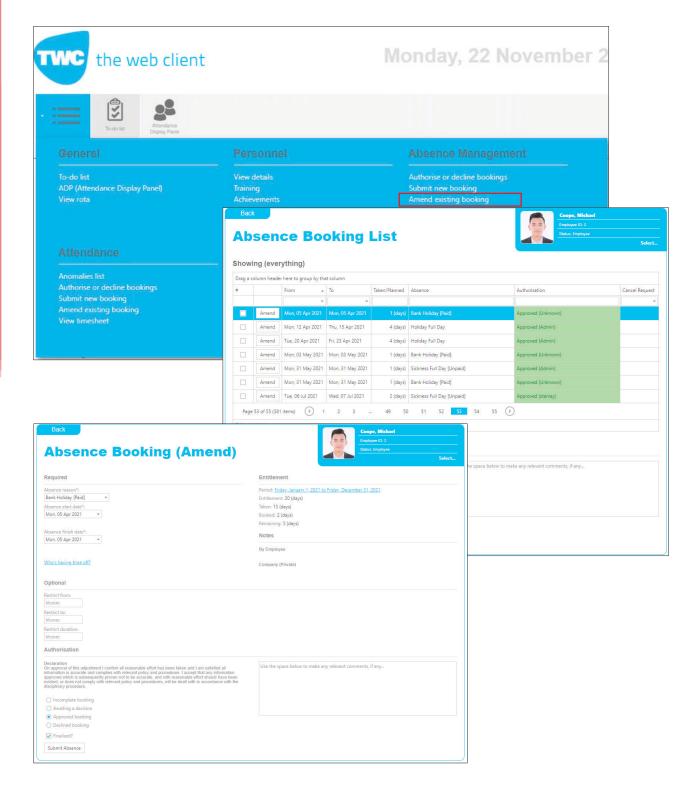
There may be times where an employee is unable to request an absence via the ESS, so managers may have to input this absence themselves. This can all be done from the North Time Pro Web Client in an easy to book layout. Simply click the 'Submit New Booking' button and select the employee. Then input the booking as required.

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General	Personnel	Absence Management
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Amend Existing Booking

Managers are able to freely edit the details of an existing absence, or even delete it. This can all be done within the North Time Pro Web Client by clicking the 'Amend Existing Booking' button, then selecting the employee. Then amend the bookings as required.





View Entitlement

The TWC allows a HR manager to view the entitlements of all employees under their specific management group which is incredibly useful to quickly see if an employee is allowed their requested holiday or not. To view employees entitlements, click 'View Entitlement' and then select the employee.

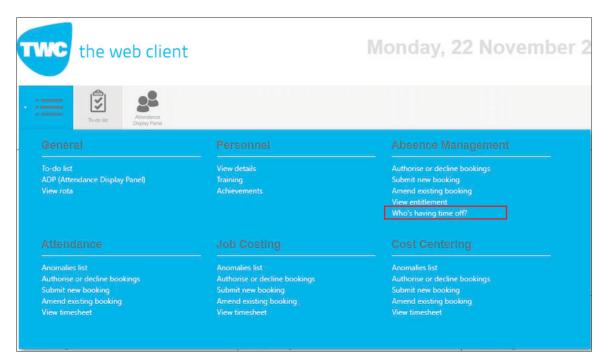
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Who's Having Time Off?

The Who's Having Time Off feature has proved an instant success in the ESS module, so we decided to include it in to the TWC. It is designed to show you as a manager who under your supervision is having time off all displayed in a simple to understand calendar.







Module:

m/10/105 North Time Pro TWC - Attendance

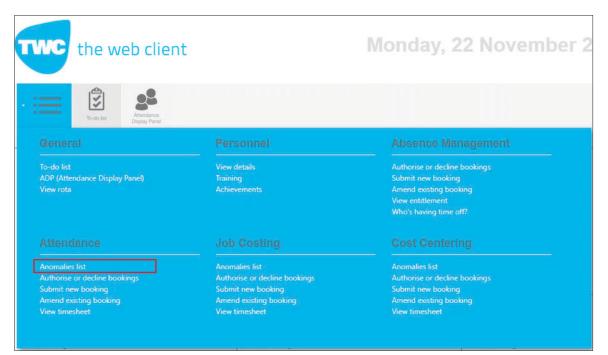
The North Time Pro Web Client incorporates a detailed yet simplistic attendance layout that will allow managers to view the timesheet of an employee under their management group, check and adjust any anomalies that may occur, manually add in any clocking times that may be missing, and amend any existing bookings.

the web client		Monday, 22 November 2	
To-do list			
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Anomalies List

The anomalies list displays any clockings (or lack of clockings!) that may occur during the day to day running that do not appear to be correct. This includes when an employee misses a booking, has clocked in late, hasn't come in at all or even if they have exceeded a set threshold of hours worked. All of this is within a simply laid out menu that is easy to follow. Simply click on the 'anomalies list' and select the employee. You will be presented with a list of all the anomalies for that employee.



Bac

Attendance Anomalies List



Select.

Showing (everything)

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ised absence has been taken against this daily schedule.	14:00-22:00/00	
	ised absence has been taken against this daily schedule.	ised absence has been taken against this daily schedule. 14:00-22:00/00



Authorise or Decline Bookings

Whenever an employee books an attendance clocking manually, there of course needs to be a manager that gets the final say on whether or not this is a booking to place into the system. The North Time Pro Web Client contains the ability to do just that. A booking will come through and the manager can freely approve or decline the booking. To access these bookings, click the 'Authorise or Decline Bookings' button and select the employee.

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· ·	do list			
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Submit New Booking

There may be times where an employee comes to you saying they have missed a clocking in the morning due to unforeseen circumstances. This booking may be vital for payroll purposes, so the manager can input this clocking for the employee and automatically approve it. Simply click the 'Submit New Booking' button, then select the employee.

the web clien	t	Monday, 22 November
To-do lat	***************	
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet	Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet	Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet
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Back Attendance Boo Required ooking type: Booking Pair of bookings	From date: Please select +	Employee ID: 2 Status: Employee Select
Back Attendance Boo Required ooking type: Booking Pair of bookings	From date:	Employee ID: 2 Status: Employee Select
	From date: Please select From time: hhmm To time:	Employee ID: 2 Status: Employee Select
Back Attendance Boo Actual Booking type: Booking Pair of bookings Unch break Unthorisation	From date: Please select From time: hhmm To time: hhmm	Employee ID: 2 Status: Employee Select
Back Attendance Boo Required Ooking type: Dear of bookings Durch break	From date: Please select From time: hhmm To time: hhmm	Employee 10: 2 Satures: Employee Select



Amend Existing Booking

Sometimes, there could be a possibility that an employee has clocked in late, but you still want to pay them from the intended start time. You can amend any existing booking and change the times to suit the situation. To amend existing bookings, click 'Amend Existing Bookings' and then select the employee.

the web client		Monday, 22 November		
To-do let				
General	Personnel	Absence Management		
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?		
Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet	Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet	Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet		

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No change					
Approve selec					
Decline select	ed bookings				
Finalised?					



View Timesheet

The View Timesheet option allows you to do just that, view an employee's timesheet, their hours worked and the rates they are being paid. This can all be adjusted to different periods. To view the timesheet, click the 'View timesheet' button and then select the employee. You can adjust the period by using the drop down menu.

the web client		Monday, 22 Novembe
To-do list		
	Personnel	
o-do list NDP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
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ubmit new booking	Submit new booking	Submit new booking
Amend existing booking	Amend existing booking	Amend existing booking
/iew timesheet	View timesheet	View timesheet

Back

View Attendance Timesheet

No data to display



Non	, 22 Nov 2021 to Sun, .	28 Nov 2021 🔫					
Tim	esheet (Mon,	22 Nov 2021 to	Sun, 28 Nov 2021)				
	Date	Schedule	Bookings(s)		Absence(s)		Rate Total
	Mon, 22 Nov 2021	22:00-06:00/00	Mon 22/11 22:01 - Tue 23/11 06:30	New		New	8:00
	Tue, 23 Nov 2021	22:00-06:00/00	Tue 23/11 21:59 - Wed 24/11 06:48	New		New	8:00
1	Wed, 24 Nov 2021	14:00-22:00/00	Wed 24/11 14:00 🖉 - Wed 24/11 22:00 🖉	New	Sickness Full Day [Unpaid]	New	8:00
	Thu, 25 Nov 2021	22:00-06:00/00	Thu 25/11 22:02 🕑 - Fri 26/11 07:02 🖉	New		New	8:00
	Fri, 26 Nov 2021	22:00-06:00/00	Fri 26/11 21:58 🖉 - Sat 27/11 07:02	New		New	8:00
	Pay Period Totals :	(Mon, 22 Nov 2021 to	Sun, 28 Nov 2021)				40:00



Module:

m/10/106 North Time Pro TWC - Job Costing & Cost Centering

The North Time Pro Web Client incorporates a Job Costing and Cost Centre feature to allow managers to access their information from any computer or tablet that has internet access. They can check submit new bookings, check existing bookings, view the anomalies list and even view the employee's timesheet.





Anomalies List

The Anomalies List details all the job costing and cost centre bookings which North Time Pro considers having a problem. To check the anomalies list, click 'Anomalies list' and select the employee you wish to view the anomalies for.

the web client		Monday, 22 November 2
To-do lat		
General	Personnel	Absence Management
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
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11/22/2021			
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Cost Centr	e Anon	nalies List	Status: Employee	Selec
Showing (everything)				
Drag a column header here to group	by that column			
Anomaly Date		Anomaly	Daily Schedule	
11/22/2021	Ŧ			
		No data to display		
9 (Anomaly Date) is greater than o	or equal to 'Mon, 22 Nov	2021' And [Anomaly Date] Is less than		Clea

Employee	header here to gro ID First Na			Badge	Person Statu	s Department	Sub Dept	Location	Catagory
		1							
<u>R</u>	Employee II 71		Lawrence	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,		Administrator,	
	Employee IC 44		on, Walter	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, E Monthly,	ngineering, Engineer	ing Manager,	
B	Employee IE 73	D Name Baker,		Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office	Administrator,	
Q	Employee IE 74		Valentina	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office	Administrator,	
T	Employee ID 89		1, Aaron	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office	Administrator,	



Authorise or decline booking

The Authorise or decline booking function is designed to allow the managers to have the final say on bookings made manually by employees, whether that be approving or declining it. To authorise or decline a booking, click the 'Authorise or decline booking', and then select the relevant employee.

the web client		Monday, 22 Novembe
To-do list		
General	Personnel	Absence Management
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
Anomalies list	Anomalies list	Anomalies list
Authorise or decline bookings	Authorise or decline bookings	Authorise or decline bookings
Submit new booking	Submit new booking	Submit new booking
Amend existing booking	Amend existing booking	Amend existing booking
View timesheet	View timesheet	View timesheet

	Employee ID	First Name		Last Name	* Badge	Person Statu	us Department	Sub Dept	Location	Catagory
	<u>S</u>	Employee ID 71	Name Allen,	Lawrence	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office	Administrator,	
	S .	Employee ID 44	Name Athert	on, Walter	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, E Monthly,	ngineering, Engineer	ng Manager,	
	13	Employee ID 73	<mark>Name</mark> Baker,		Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office	Administrator,	
	9	Employee ID 74	Name Baker,	Valentina	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	eneral Office, Office	Administrator,	
1		Employee ID 89	Name Ballsor	n, Aaron	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office	Administrator,	



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lob C						Employee ID: 2	
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No change							
Approve selecte	ed bookings						
Decline selected	d bookings						
Finalised?							
Submit Selection							

Showing (e			List	Coope, Michael Employee ID. 2 Status: Employee Select
#	eader here to group by that colu Bookings	Type	Cost Centre	Authorisation
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No change Approve select Decline select				
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Submit new booking

The TWC allows the supervisor to add manual bookings for Job Costing or Cost Centring that an employee may have missed from within their management group. This can be done by clicking 'Submit new booking', and selecting the employee. Then just input the times for the booking and click submit.

To-do list Display Panel		
	Personnel	
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
Anomalies list	Anomalies list	Anomalies list
Authorise or decline bookings	Authorise or decline bookings	Authorise or decline bookings
Submit new booking	Submit new booking	Submit new booking
Amend existing booking		Amend existing booking
Submit new booking		Submit new booking

	Employee ID	First Name		Last Name	Badge	Person Statu	is Department	Sub Dept	Location	Catagory
	<u>R</u>	Employee ID 71	Name Allen, I	Lawrence	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office	Administrator,	
		Employee ID 44	Name Athert	on, Walter	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, E Monthly,	ngineering, Engineeri	ng Manager,	
States and	B	Employee ID 73	<mark>Name</mark> Baker,		Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	eneral Office, Office /	Administrator,	
	P	Employee ID 74	<mark>Name</mark> Baker,	Valentina	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office /	Administrator,	
	F	Employee ID 89	Name Ballsor	1, Aaron	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	ieneral Office, Office	Administrator,	



Job Costing B	ooking (New)	Coope, Michael Employee ID. 2 Status: Employee Select
Required		Timesheet
Booking type: Start booking Stop booking Pair of bookings Job: Please select * Operation: Please select *	Start date and time: Please select • hh:mm Stop date and time: Please select • hh:mm Quantity: 0 ÷	Period: <u>Mon, 29 Nov 2021 to Sun, 05 Dec 2021</u>
Pecharation Declaration On approval of this adjustment I confirm all reasonable information is asocyrate and complies with relevant policy approved which is subsequently proven not be accur evident, or does not comply with relevant policy and pro disciplinary procedure. Awaiting a decision Approved booking Declined booking Finalised? Submit Booking	y and procedures. I accept that any information ate, and with reasonable effort should have been	Use the space below to make any relevant comments, if any

		Select
Required		Timesheet
ooking type: Start booking Stop booking Pair of bookings	Start date and time: Please select *	Period: Mon. 29 Nov 2021 to Sun. 05 Dec 2021
lost centre: Please select *	hhmm Stop date and time: Please select =	
Authorisation	hhmm	
pproved which is subsequently proven not to be a	able effort has been taken and I am satisfied all olicy and procedures. I accept that any information course, and with reasonable efficient should have been procedures, will be dealt with in accordance with the	Use the space below to make any relevant comments, if any
 Awaiting a decsion Approved booking Declined booking 		



Amend Existing Booking

Bookings that are in the system already can be amended by a manager by going to 'Amend Existing Booking', then selecting the employee. You will be able to see the bookings and amend any bookings you choose.

the web client		Monday, 22 Novembe		
To-do list				
	Personnel			
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?		
Anomalies list Authorise or decline bookings Submit new booking	Anomalies list Authorise or decline bookings Submit new booking	Anomalies list Authorise or decline bookings Submit new booking		
Amend existing booking View timesheet	Amend existing booking View timesheet	Amend existing booking View timesheet		

E	mployee ID	First	Name	*	Last Name	Badge	Person Sta	us	Department	Sub Dept	Location	Catagory
	<u>8</u>	Employee 71		ame lèn, La	wrence	Badge	Person Status Employee N/C			eneral Office, Office	Administrator,	
	6	Employee 44		ame thertor	n, Walter	Badge	Person Status Employee N/C			ngineering, Engineeri	ng Manager,	
	8	Employee 73		ame aker, T	a	Badge	Person Status Employee N/C	Grou A & E Mont	Manufacturing, G	eneral Office, Office /	Administrator,	
	9	Employee 74		<mark>ame</mark> aker, V	alentina	Badge	Person Status Employee N/C			eneral Office, Office /	Administrator,	
	E	Employee 89		ame allson,	Aaron	Badge	Person Status Employee N/C			eneral Office, Office /	Administrator,	



	Costing Bo (everything)	okin	g List			Coope, Michael Employee ID: 2 Status: Employee	Select
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	elected bookings						
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Showing (everything)

 Employee ID: 2	
Status: Employee	
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View Timesheet

A manager is able to view the cost centring and job costing timesheets of all employees under their management group by clicking in the 'View timesheet' button then select the employee. To view other weeks' timesheets, click the pay period drop down.

the web clien	t	Monday, 22 Novembe
To-do lat Display Parel		
	Personnel	
To-do list ADP (Attendance Display Panel) View rota	View details Training Achievements	Authorise or decline bookings Submit new booking Amend existing booking View entitlement Who's having time off?
Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet	Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet	Anomalies list Authorise or decline bookings Submit new booking Amend existing booking View timesheet

	Employee ID	First Name		Last Name	* Badge	Person Statu	is Department	Sub Dept	Location	Catagory
	<u>R</u>	Employee ID 71	Name Allen,	Lawrence	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	eneral Office, Office	Administrator,	
	1	Employee ID 44	Name Athert	on, Walter	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, E Monthly,	ngineering, Engineer	ng Manager,	
	13	Employee ID 73	<mark>Name</mark> Baker,		Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	eneral Office, Office	Administrator,	
	9	Employee ID 74	<mark>Name</mark> Baker,	Valentina	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	eneral Office, Office	Administrator,	
1		Employee ID 89	Name Ballsor	n, Aaron	Badge	Person Status Employee N/C	Groupings A & B Manufacturing, G Monthly,	eneral Office, Office	Administrator,	



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